Columbia County Capital Resource Corporation

4303 Route 9

Hudson, New York 12534 Tel: (518) 828-4718 Fax: (518) 828-0901

Email: partner@chpartnership.com

APPLICATION

your for Corpor question thorough	irm's eligibility for firation. These answers wons should be answered ghly familiar with the ed project. This app	inancing and other assist will also be used in the pre- accurately and completely business and affairs of yo	contained in this application are necessary to determine the columbia County Capital Resour paration of papers in this transaction. Accordingly, any by an officer or other employee of your firm who pur firm and who is also thoroughly familiar with the eptance by the Columbia County Capital Resource.	ce all is he		
TO:	Columbia County Capital Resource Corporation 4303 Route 9 Hudson, New York 12534					
APPLI	CANT:		•	_		
APPLI	CANT'S ADDRESS: _					
CITY:	District	STATE:	ZIP CODE:			
PHONE	E NO.:	_ FAX NO.:	E-MAIL:			
		UTHORIZED TO SPEAR	S FOR APPLICANT WITH RESPECT TO THE	IS -		
IF APP	LICANT IS REPRESE	ENTED BY AN ATTORNI	EY, COMPLETE THE FOLLOWING:			
NAME	OF ATTORNEY:					
ATTOF	RNEY'S ADDRESS:					
CITY: _		STATE:	ZIP CODE:			
PHONE	E NO.:	_ FAX NO.:	E-MAIL:			
NOTE:			N PAGE 2 OF THIS APPLICATION BEFOR	Е		

INSTRUCTIONS

- 1. The Columbia County Capital Resource Corporation ("the Corporation") will not approve any application unless, in the judgment of the Corporation, said application and the summary contains sufficient information upon which to base a decision whether to approve or tentatively approve an action.
- 2. Fill in all blanks, using "none" or "not applicable" or "N/A" where the question is not appropriate to the project which is the subject of this application (the "Project").
- 3. If an estimate is given as the answer to a question, put "(est)" after the figure or answer which is estimated.
- 4. If more space is needed to answer any specific question, attach a separate sheet.
- 5. When completed, return five (5) copies of this application to the Corporation at the address indicated on the first page of this application.
- 6. The Corporation will not give final approval to this application until the Corporation receives a completed environmental assessment form concerning the Project which is the subject of this application.
- 7. Please note that Article 6 of the Public Officers Law declares that all records in the possession of the Corporation (with certain limited exceptions) are open to public inspection and copying. If the applicant feels that there are elements of the Project which are in the nature of trade secrets or information, the nature of which is such that if disclosed to the public or otherwise widely disseminated would cause substantial injury to the applicant's competitive position, the applicant may identify such elements in writing and request that such elements be kept confidential in accordance with Article 6 of the Public Officers Law.
- 8. The applicant will be required to pay to the Corporation all actual costs incurred in connection with this application and the Project contemplated herein (to the extent such expenses are not paid out of the proceeds of the Corporation's bonds issued to finance the project). The applicant will also be expected to pay all costs incurred by general counsel and bond counsel to the Corporation. The costs incurred by the Corporation, including the Corporation's general counsel and bond counsel, may be considered as a part of the project and included as a part of the resultant bond issue.
- 9. The Corporation has established an application fee of Five Hundred Dollars (\$500) to cover the anticipated costs of the Corporation in processing this application. A check or money order made payable to the Corporation must accompany each application. THIS APPLICATION WILL NOT BE CONSIDERED COMPLETE BY THE CORPORATION UNLESS ACCOMPANIED BY THE APPLICATION FEE.

FOR CORPORATION USE ONLY

1.	Project Number	
2.	Date application received by Corporation	, 20
3.	Date application referred to attorney for review	, 20
4.	Date copy of application mailed to directors	, 20
5.	Date notice of Corporation meeting on application posted	, 20
6.	Date notice of Corporation meeting on application mailed	, 20
7.	Date of Corporation meeting on application	
8.	Date Corporation conditionally approved application	, 20
9.	Date scheduled for public hearing	, 20
10.	Date Environmental Assessment Form ("EAF") received	, 20
11.	Date Corporation completed environmental review	, 20
12.	Date of final approval of application	, 20

SUMMARY OF PROJECT

Applicant:		
Contact Person:		
Phone Number:		
Occupant:		
Approximate Size of Pr	oject Site:	
Description of Project:_		
Type of Project:(brief d	escription):	
Employment Impact:	Existing Jobs: Full Time:	Part-Time:
	New Jobs Full Time:	Part-Time:
Project Cost: \$		
Type of Financing:	□ Tax-Exempt	□ Straight Lease
Amount of Bonds Requ	ested: \$	
Estimated Value of Tax	-Exemptions:	
N.Y.S.	Sales and Compensating U	se Tax: \$
Mortga	age Recording Taxes:	\$
Other (please specify):	\$

INFORMATION CONCERNING THE PROPOSED OCCUPANT OF THE PROJECT I. (HEREINAFTER, THE "COMPANY"). A. Identity of Company: Company Name: 1. Present Address: Zip Code: Employer's Tax ID No.: If the Company differs from the Applicant, give details of 2. relationship: Indicate type of business organization of Company: Corporation (If so, incorporated 3. in what country?) If United States which State? Date Incorporated? Type of Corporation?_____ Authorized to do business in New York? Yes ____ No ____ 4. Is the Company a subsidiary or direct or indirect affiliate of any other organization(s)? If so, indicate name of related organization(s) and relationship: B. Management of Company: 1. List all owners, officers, members, directors and partners (complete all columns for each person): Office Held Other Principal Name Business Home Address

	attachment.							
2. Is the Company or management of the Company now a plaintiff or a deferance any civil or criminal litigation? Yes No					efenda	nt in		
	3.	3. Has any person listed above ever been convicted of a criminal offense (other the minor traffic violation)? Yes; No					other th	ian a
	4.	Has any person listed above or any concern with whom such person has bee connected ever been in receivership or been adjudicated a bankrupt? Yes; N (If yes to any of the foregoing, furnish details in a separate attachment).					been ; No	
C.	Principal	Owners of C	Company:					
	1.	Principal ov Yes; N	wners of Company: I	s Company pub	licly held?			
	If yes, lis		where stock traded: _					
	2.	If no, list al	l stockholders having	a 5% or more i	nterest in the	e Company:		7
	NAME		ADDRE	SS	1	CENTAGE O HOLDING	F	
D.	Compa	ny's Principa	l Bank(s) of account:					
None was a design of the second of the secon								
<u>DAT</u>	'A REGAE	RDING PRO	POSED PROJECT					
A.	Summa Project.		Please provide	a brief i	narrative	description	of	the
					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		····	
В.	Locatio	n of Propose	d Project:	A A PROPERTY OF				
1. Street Address:				handara (m.)				

II.

If the answer to any of questions 2 through 4 is yes, please furnish details in a separate

1.		roximate size (in acres or square feet) of Project site: map, survey or sketch of the project site attached? Yes; No
2.	Are a.	there existing buildings on project site? Yes; No If yes, indicate number and approximate size (in square feet) of each existing building:
	b.	Are existing buildings in operation? Yes; No If yes, describe present use of present buildings:
	c.	Are existing buildings abandoned? Yes; No About to be abandoned? Yes; No If yes, describe:
	d.	Attach photograph of present buildings.
3.	Wat	ties serving project site: er-Municipal: Other (describe):
		er-Municipal: Other (describe) tric-Utility: Other (describe)
	Heat	Other (describe) Other (describe)
4.	Pres	ent legal owner of project site:
	a.	If the Company owns project site, indicate date of purchase:, Purchase price: \$
	b.	If Company does not own the Project site, does Company have option signed with owner to purchase the Project site? Yes; No If yes, indicate date option signed with owner:, 20; and the date the option expires:, 20
	(If the Company does not own the project site, is there a relationship legally or by common control between the Company and the present owners of the project site? Yes; No If yes, describe:
	5. a. <i>i</i>	Zoning District in which the project site is located:

C.

		 b. Are there any variances or special permits affecting the site? Yes; No If yes, list below and attach copies of all such variances or special permits: 				
D.	Build	lings:				
	1.	Does part of the project consist of a new building or buildings? Yes; No If yes, indicate number and size of new buildings:				
	2.	Does part of the project consist of additions and/or renovations to the existing buildings? Yes; No If yes, indicate the buildings to be expanded or renovated, the size of any expansions and the nature of expansion and/or renovation:				
	3.	Describe the principal uses to be made by the Company of the building or buildings to be acquired, constructed or expanded:				
E.	Description of the Equipment:					
	1.	Does a part of the Project consist of the acquisition or installation of machinery, equipment or other personal property (the "Equipment")? Yes; No If yes, describe the Equipment:				
	2.	With respect to the Equipment to be acquired, will any of the Equipment be Equipment which has previously been used? Yes; No If yes, please provided detail:				
	3.	Describe the principal uses to be made by the Company of the Equipment to be acquired or installed:				
F.	Projec	ct Use:				
	1.	What are the principal products to be produced at the Project?				
	2.	What are the principal activities to be conducted at the Project?				

expen	If the answer to question 3 is yes, what percentage of the cost of the Project will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project?%						
	answer to question 3 is yes, and the answer to question 4 is more than 33.33%, te whether any of the following apply to the Project:						
a.	Will the Project be operated by a not-for-profit corporation? Yes No If yes, please explain:						
b.	Is the Project likely to attract a significant number of visitors from outside the economic development region in which the Project will be located? Yes; No If yes, please explain:						
c.	Would the Project occupant, but for the contemplated financial assistance from the Corporation, locate the related jobs outside the State of New York? Yes; No If yes, please explain:						
d.	Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonable accessible to the residents of the city, town or village within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services? Yes; No If yes, please provide detail:						
Projec perma	answers to any of subdivisions c. through d. of question 5 is yes, will the t preserve permanent, private sector jobs or increase the overall number of nent, private sector jobs in the State of New York? Yes; No If yes, explain:						
Will the Compa	ne completion of the Project result in the removal of a plant or facility of the any or another proposed occupant of the Project (a "Project Occupant") from the area of the State of New York to another area of the State of New York						

	8.	Will the completion of the Project result in the abandonment of one or more plants or facilities of the Company located in the State of New York? Yes; No If yes, please provide detail:				
	9.	If the answer to either question 7 or question 8 is yes, indicate whether any of the following apply to the Project:				
		a. Is the Project reasonably necessary to preserve the competitive position of the Company on such Project Occupant in its industry? Yes; No If yes, please provide detail:				
		b. Is the Project reasonably necessary to discourage the Company or such Project Occupant from removing such other plant or facility to a location outside the State of New York? Yes; No If yes, please provide detail:				
G.	<u>Other</u>	r Involved Agencies:				
	1.	Please indicate all other local agencies, boards, authorities, districts, commissions or governing bodies (including any city, county and other political subdivision of the State of New York and all state departments, agencies, boards, public benefit corporations, public authorities or commissions) involved in approving or funding or directly undertaking action with respect to the Project. For example, do you need a municipal building permit to undertake the Project? Do you need a zoning approval to undertake the Project? If so, you would list the appropriate municipal building department or planning or zoning commission which would give said approvals.				
	2.	Describe the nature of the involvement of the federal, state or local agencies described above:				
Н.	Cons	truction Status:				
	1.	Has construction work on this project begun? Yes; No If yes, please discuss in detail the approximate extent of construction and the extent of completion. Indicate in your answer whether such specific steps have been completed as site clearance and preparation; completion of foundations; installation of footings; etc.:				

	2.	Please indicate amount of funds expended on this project by the Company in the past three (3) years and the purposes of such expenditures:
I.	Method	of Construction After Corporation Approval:
	1.	If the Corporation approves the project which is the subject of this application, there are two methods that may be used to construct the project. The applicant can construct the project privately and sell the project to the Corporation upon completion. Alternatively, the applicant can request to be appointed as "agent" of the Corporation, in which case certain laws applicable to public construction may apply to the project. Does the applicant wish to be designated as "agent" of the Corporation for purposes of constructing the project? Yes; No
	2.	If the answer to question 1 is yes, does the applicant desire such "agent" status prior to the closing date of the financing? Yes; No
	Does the of the P propose	OLLOWING SECTION IF THE COMPANY INTENDS TO LEASE OR TION OF THE PROJECT). e Company intend to lease or sublease more than 10% (by area or fair market value) roject? Yes; No If yes, please complete the following for each existing or d tenant or subtenant: Sublessee name:
		Present Address: City: State: Zip: Employer's ID No.: Sublessee is: Corporation: Partnership: Sole Proprietorship Relationship to Company: Percentage of Project to be leased or subleased: Use of Project intended by Sublessee: Date of lease or sublease to Sublessee: Term of lease or sublease to Sublessee: Will any portion of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Project? Yes; No If yes, please provide on a separate attachment (a) details and (b) the answers to questions II(F)(4) through (6) with respect to such sublessee.
B.		ercentage of the space intended to be leased or subleased is now subject to a binding lease or sublease?

IV. Employment Impact

A. Indicate below the number of people presently employed at the project site and the number that will be employed at the project site at end of the first and second years after the project has been completed (Do not include construction workers). Also indicate below the number of workers employed at the project site representing newly created positions as opposed to positions relocated from other project sites of the applicant. Such information regarding relocated positions should also indicate whether such positions are relocated from other project sites financed by obligations previously issued by the Corporation.

TYPE OF EMPLOYMENT					
	PROFESSIONAL MANAGERIAL	SKILLED	SEMI- SKILLED	UNSKILLED	TOTALS
Present Full Time					
Present Part Time					
Present Seasonal					
First Year Full Time					
First Year Part Time					
First Year Seasonal					
Second Year Full Time					
Second Year Part Time					
Second Year Seasonal	AAA				

	PRESENT
TOTAL JOBS	YEAR 1
	YEAR 2

B. Please prepare a separate attachment describing in detail the types of employment at the project site. Such attachment should describe the activities or work performed for each type of employment.

V. Project Cost

A. <u>Anticipated Project Costs.</u> State the costs reasonably necessary for the acquisition of the project site and the construction of the proposed project including the acquisition and installation of any machinery and equipment necessary or convenient in connection therewith, and including any utilities, access roads or appurtenant facilities, using the following categories:

	Description of Cost			Amount			
	Utiliti Archi Costs Const			\$			
		TOTA	L PROJECT COST	\$			
	В.			s already been made by applicant? e particulars)			
V.	BENE	EFITS EX	(PECTED FROM THE COR	PORATION			
	A.	Financing					
		1.	Is the applicant requesting project? Yes; No	that the Corporation issue bonds to assist in financing the If yes, indicate:			
			Amount of loan re Maturity requested	quested:			
		2.	Is the interest on such bor Yes; No	nds intended to be exempt from federal income taxation?			
		3.	If the answer to question 2 the following purposes:	is yes, will any portion of the Project be used for any of			
			b. automobile sales of c. recreation or entered. golf course: Yese. country club: Yesf. massage parlor: Yes tennis club: Yesh. skating facility (inclined). skating, skateboard j. racquet sports facility	; No; No s; No ; No cluding roller d and ice skating):Yes; No lity (including netball court):Yes; No s; No ; No ; No;			
		4.	If the answer to any of th furnish details on a separate	e above questions contained in question 3 is yes, please attachment.			

	B.	Tax Benefits 1. Is the applicant expecting that the financing of the Project will be secured by one or more mortgages? Yes; No If yes, what is the approximate amount of financing to be secured by mortgages? \$			
		2. Is the applicant expecting to be appointed agent of the Corporation for purposes of avoiding payment of N.Y.S. Sales Tax or Compensating Use Tax? Yes; No If yes, what is the approximate amount of purchases which the applicant expects to be exempt from the N.Y.S. Sales and Compensating Use Taxes? \$			
		3. What is the estimated value of each type of tax-exemption being sought in connection with the Project? Please detail the type of tax-exemption and value of the exemption.			
		N.Y.S. Sales and Compensating Use Taxes: Mortgage Recording Taxes: Other (please specify): \$			
		6. Is the Project located in the County's state designated Empire Zone? Yes; No			
VI.	REPRESENTATIONS BY THE APPLICANT. The applicant understands and agrees with the Columbia County Capital Resource Corporation as follows:				
	A.	Annual Employment Reports: The applicant understands and agrees that, if the Project receives any Financial Assistance from the Corporation, the applicant agrees to file, or cause to be filed, with the Corporation, on an annual basis, reports regarding the number of people employed at the project site.			
	B.	B. <u>Absence of Conflicts of Interest</u> : The applicant has received from the Corporation a list members, directors, officers and employees of the Corporation. No member, office employee of the Corporation has an interest, whether direct or indirect, in any transcontemplated by this Application, except as hereinafter described:			
		(Applicant)			
		BY:			
APPE	ARING	PLICANT MUST ALSO COMPLETE THE APPROPRIATE VERIFICATION ON PAGES 18 THROUGH 20 HEREOF BEFORE A NOTARY PUBLIC <u>AND</u> MUST CKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 22			

(If Applicant is a Corporation)

STATE OF		
STATE OF		
deposes ar	nd says that he is the	of
(Name of chief executive of applicant)	(Title)	
(Company Name) foregoing application and knows the contents the the best of his knowledge. Deponent further says not by said company is because the said company	that the reason this verification is made by	te and accurate to the deponent and
to all matters in the said application which are no which deponent has caused to be made concerning acquired by deponent in the course of his dutie corporation.	at stated upon his own personal knowledge of the subject matter of this application as we	are investigations ell as information
	(officer of applicant)	
Sworn to before me this, 20		
(Notary Public)		

(If applicant is sole proprietor)

STATE OF	_) _)
COUNTY OF	_)
complete and accurate to the b the said application which are	g application and knows the contents thereof; and that the same is true and est of his knowledge. The grounds of deponent's belief relative to all matters in not stated upon his own personal knowledge are investigations which deponent ing the subject matter of this application.
Sworn to before me this, 20	
(Notary Public)	

	(If applicant is a limited liability company)
STATE OF)) SS.:
COUNTY OF	.)
	, deposes and says
(Name of Individual)	
that he is one of the members of t	he firm of, (Limited Liability Company)
knows the contents thereof; and the grounds of deponent's belief own personal knowledge are invalidation as well	ned in the attached application; that he has read the foregoing application and that the same is true and complete and accurate to the best of his knowledge. If relative to all matters in the said application which are not stated upon his vestigations which deponent has caused to be made concerning the subject as information acquired by deponent in the course of his duties as a member of said limited liability company.
Sworn to before me thisday of, 20	
(Notary Public)	

(If applicant is a partnership)

STATE OF)
STATE OF
, deposes and says
(Name of Individual)
(Partnership Name)
the partnership named in the attached application; that he has read the foregoing application and knows the contents thereof; and that the same is true and complete and accurate to the best of his knowledge. The grounds of deponent's belief relative to all matters in the said application which are not stated upon his own personal knowledge are investigations which deponent has caused to be made concerning the subject matter of this application as well as information acquired by deponent in the course of his duties as a member of and from the books and papers of said partnership.
Sworn to before me thisday of, 20
(Notary Public)
NOTE: THIS APPLICATION WILL NOT BE ACCEPTED BY THE CORPORATION UNLESS THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 22 IS SIGNED BY THE APPLICANT.

HOLD HARMLESS AGREEMENT

Applicant hereby releases Columbia County Capital Resource Corporation and the member, directors, officers, servants, agents and employees thereof (hereinafter collectively referred to as the "Corporation") from, agrees that the Corporation shall not be liable for and agrees to indemnify, defend and hold the Corporation harmless from and against any and all liability arising from or expense incurred by (i) the Corporation's examination and processing of, and action pursuant to or upon, the attached Application, regardless of whether or not the application or the project described therein or the issuance of bonds requested therein are favorably acted upon by the Corporation, and (ii) the Corporation's financing of the Project described therein; including without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. If, for any reason, the Applicant fails to conclude or consummate necessary negotiations, or fails, within a reasonable or specified period of time, to take reasonable, proper or requested action, or withdraws, abandons, cancels or neglects the Application, or if the Corporation or the Applicant are unable to find buyers willing to purchase the total bond issue requested, then, and in that event, upon presentation of an invoice itemizing the same, the Applicant shall pay to the Corporation, its agents or assigns, all actual costs incurred by the Corporation in the processing of the Application, including attorneys' fees, if any.

	(Applicant)	
	BY:	
Sworn to before me thisday of, 20		
(Notary Public)		