

## IDA Compliance Calendar

| <b>Board Meeting Month</b> | <b>Activity</b>  | <b>Notes</b>  |
|----------------------------|--|---|
| January                    | Board and Committee Self-Evaluations, Annual Financial Disclosures Distributed                                   | Require Committee & Board review and approval       |
| February                   | Review Mission Statement and Measurements Report for changes   | Changes require BD approval and resubmission to ABO |
| March                      | Review Annual, Audit, Procurement and Investment Reports (Reports are produced by PARIS) <b>DEADLINE 3/31/19</b> | Require Board review and approval                   |
| April                      | Policy and Procedure Review and update   |   |
| May                        | Policy and Procedure Review and update   |   |
| June                       | Policy and Procedure Review and update   |   |
| July                       | Policy and Procedure Review and update   |   |
| August                     | Policy and Procedure Review and update   |   |
| September                  | Budget Review <b>DEADLINE 10/31/19</b>   |   |
| October                    | Budget Review and approval   | Requires Board review and approval                  |
| November                   | Policy and Procedure Review and update   |   |
| December                   | Policy and Procedure Review and update   |   |